

CROP CONDITION & DEVELOPMENT STAGES

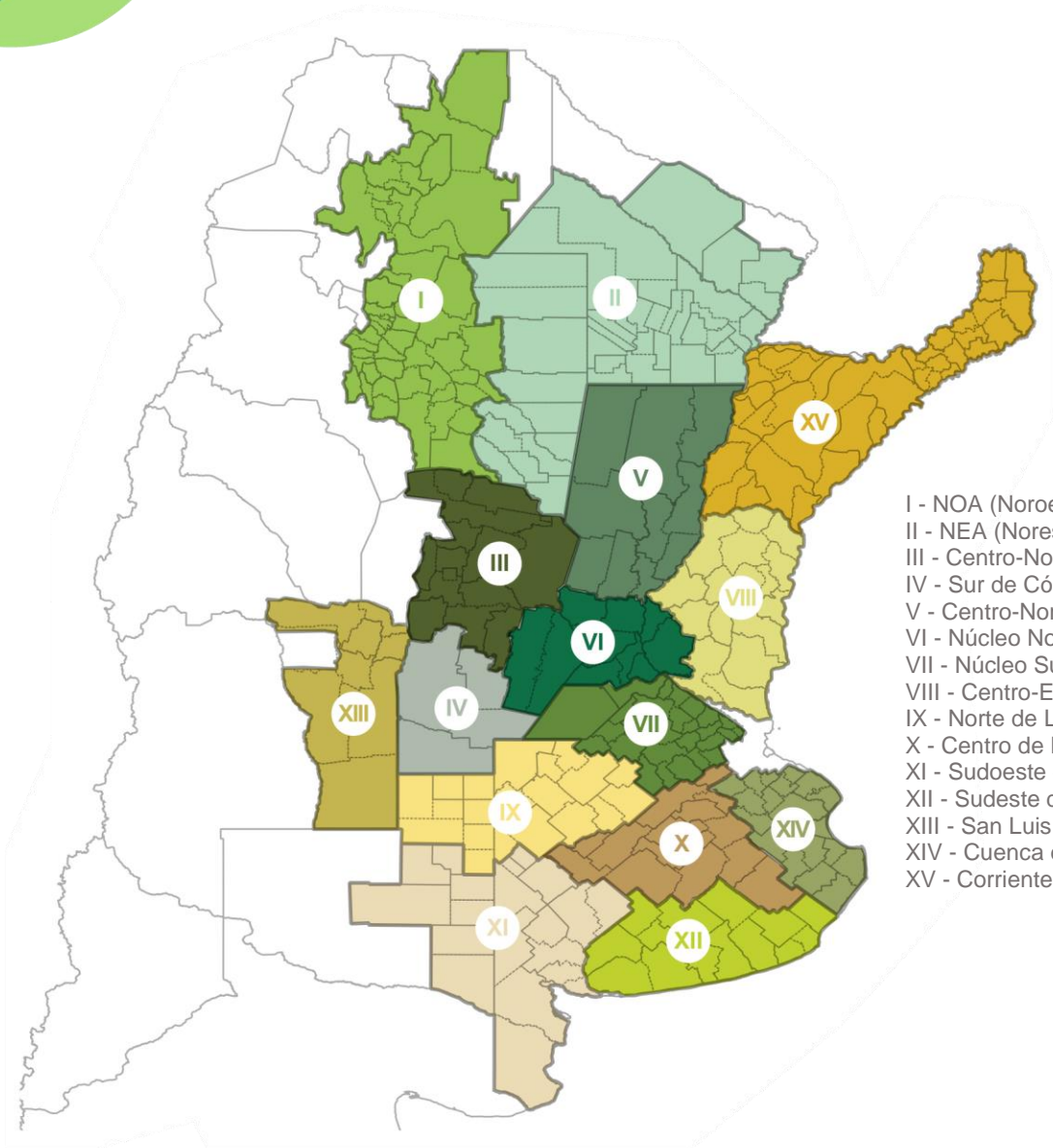
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2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through July 10, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Wheat

Season 2019/2020

Wheat Planted: as of July 10, 2019

Regions	July 11, 2018 %	July 3, 2019 %	July 10, 2019 %	2014/2019 Average %
I NOA	100,0	100,0	100,0	100,0
II NEA	100,0	90,3	95,0	99,6
III Ctro N Cba	100,0	97,3	100,0	98,6
IV S Cba	96,0	85,0	98,7	95,6
V Ctro N SFe	95,0	72,4	91,4	94,2
VI Núcleo Norte	98,0	81,5	95,2	79,4
VII Núcleo Sur	85,0	65,0	87,6	66,6
VIII Ctro E ER	80,0	57,1	76,7	76,6
IX N LP-OBA	73,0	61,5	70,4	79,0
X Ctro Bs As	71,0	60,8	73,3	56,6
XI SO BA-S LP	69,0	57,5	71,0	65,4
XII SE BA	66,0	50,0	64,5	48,4
XIII San Luis	100,0	92,0	100,0	97,8
XIV Cuenca Sal	85,0	64,3	74,3	64,4
XV Others	100,0	100,0	100,0	98,8
National	87,0	73,8	85,8	80,0

Wheat Condition: as of July 10, 2019

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	-	1,0	33,0	56,0	10,0
II NEA	-	4,0	45,0	51,0	-
III Ctro N Cba	-	-	31,0	58,0	11,0
IV S Cba	-	-	28,0	62,0	10,0
V Ctro N SFe	-	4,0	40,0	53,0	3,0
VI Núcleo Norte	-	-	38,0	46,0	16,0
VII Núcleo Sur	-	-	43,0	45,0	12,0
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	35,0	58,0	7,0
X Ctro Bs As	-	5,0	38,0	55,0	2,0
XI SO BA-S LP	-	-	28,0	62,0	10,0
XII SE BA	-	2,0	36,0	57,0	5,0
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	-	1,2	36,2	54,2	8,4
Nat. July 11, 2018	0,6	11,0	48,1	37,1	3,3

CROP CONDITION & DEVELOPMENT STAGES

Wheat Moisture Condition: as of July 10, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	3,0	38,0	59,0	-
II	NEA	-	-	36,0	52,0	12,0
III	Ctro N Cba	-	2,0	42,0	56,0	-
IV	S Cba	-	3,0	38,0	59,0	-
V	Ctro N SFe	-	-	53,0	44,0	3,0
VI	Núcleo Norte	-	2,0	43,0	55,0	-
VII	Núcleo Sur	-	-	43,0	56,0	1,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	4,0	40,0	56,0	-
X	Ctro Bs As	-	-	43,0	52,0	5,0
XI	SO BA-S LP	-	2,0	47,0	51,0	-
XII	SE BA	-	-	45,0	52,0	3,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	1,5	42,9	53,6	2,0
Nat. July 11, 2018		6,8	22,1	48,7	20,6	1,7

Wheat Tillering: as of July 10, 2019

Regions		July 11, 2018 %	July 3, 2019 %	July 10, 2019 %	2014/2019 Average %
I	NOA	43,0	41,0	48,0	33,8
II	NEA	-	-	-	-
III	Ctro N Cba	25,0	11,0	27,0	16,6
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		12,9	8,9	14,2	7,2

CROP CONDITION & DEVELOPMENT STAGES

Wheat Steam Extension: as of July 10, 2019

Regions		July 11, 2018 %	July 3, 2019 %	July 10, 2019 %	2014/2019 Average %
I	NOA	15,0	1,0	6,0	3,8
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		0,9	0,1	0,4	0,3

Early Corn

Season 2018/2019

Early Corn Condition: as of July 10, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	35,0	60,0	5,0
II	NEA	1,0	13,0	52,0	32,0	2,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	43,0	45,0	12,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,6	7,8	45,3	43,0	3,3
Nat..July 11, 2018		19,5	23,1	40,3	15,7	1,4

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Moisture Condition: as of July 10, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	36,0	64,0	-
II	NEA	-	-	40,5	49,5	10,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	3,0	45,0	51,0	1,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,1	38,9	55,0	5,9
Nat. July 11, 2018		13,7	41,9	39,4	4,8	0,1

Early Corn Harvested: as of July 10, 2019

Regions		July 11, 2018 %	July 3, 2019 %	July 10, 2019 %	2013/2018 Average %
I	NOA	36,0	16,0	20,0	40,0
II	NEA	55,0	12,0	19,0	51,6
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	99,8
VIII	Ctro E ER	100,0	100,0	100,0	99,9
IX	N LP-OBA	100,0	100,0	100,0	99,0
X	Ctro Bs As	90,0	100,0	100,0	94,8
XI	SO BA-S LP	80,0	100,0	100,0	82,2
XII	SE BA	68,0	85,0	88,0	76,8
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	99,6
XV	Others	100,0	75,0	76,0	100,0
National		80,0	70,9	73,0	88,9

CROP CONDITION & DEVELOPMENT STAGES

Late Corn

Late Corn Condition: as of July 10, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	37,0	45,0	18,0
IV	S Cba	-	1,0	44,0	45,0	10,0
V	Ctro N SFe	-	5,0	40,0	43,0	12,0
VI	Núcleo Norte	-	3,0	44,0	43,0	10,0
VII	Núcleo Sur	-	4,0	39,0	46,0	11,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	35,0	55,0	10,0
X	Ctro Bs As	-	3,0	41,0	51,0	5,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	47,0	46,0	5,0
XIII	San Luis	-	2,0	42,0	51,0	5,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	1,4	40,5	46,9	11,2
Nat..July 11, 2018		44,2	35,3	18,0	2,5	0,1

Late Corn Moisture Condition: as of July 10, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	55,0	43,0	2,0
IV	S Cba	-	-	42,0	57,0	1,0
V	Ctro N SFe	-	-	35,0	62,0	3,0
VI	Núcleo Norte	-	-	37,0	60,0	3,0
VII	Núcleo Sur	-	-	47,0	48,0	5,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	55,0	43,0	2,0
X	Ctro Bs As	-	-	40,0	59,0	1,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	53,0	39,0	6,0
XIII	San Luis	-	-	45,0	55,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,1	47,2	50,6	2,0
Nat..July 11, 2018		0,7	35,3	56,5	6,8	0,7

CROP CONDITION & DEVELOPMENT STAGES

Late Corn Harvested: as of July 10, 2019

Regions		July 11, 2018 %	July 3, 2019 %	July 10, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	67,0	19,0	27,0	38,0
IV	S Cba	57,0	18,5	26,0	41,6
V	Ctro N SFe	80,0	16,0	19,0	44,5
VI	Núcleo Norte	69,0	58,0	60,0	60,2
VII	Núcleo Sur	68,0	35,0	42,0	66,0
VIII	Ctro E ER	89,0	15,0	25,0	72,6
IX	N LP-OBA	65,0	38,0	40,0	52,8
X	Ctro Bs As	50,0	35,0	39,0	55,0
XI	SO BA-S LP	5,0	18,0	24,0	42,0
XII	SE BA	5,0	13,0	15,0	34,6
XIII	San Luis	56,0	20,0	25,0	50,4
XIV	Cuenca Sal	45,0	25,0	30,0	57,6
XV	Others	-	-	-	-
National		59,6	23,4	29,3	43,5

Corn

Corn Condition: as of July 10, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	35,0	60,0	5,0
II	NEA	1,0	13,0	52,0	32,0	2,0
III	Ctro N Cba	-	-	37,0	45,0	18,0
IV	S Cba	-	1,0	44,0	45,0	10,0
V	Ctro N SFe	-	5,0	40,0	43,0	12,0
VI	Núcleo Norte	-	3,0	44,0	43,0	10,0
VII	Núcleo Sur	-	4,0	39,0	46,0	11,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	35,0	55,0	10,0
X	Ctro Bs As	-	3,0	41,0	51,0	5,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	1,8	46,5	45,9	5,9
XIII	San Luis	-	2,0	42,0	51,0	5,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,2	3,4	42,0	45,7	8,7
Nat. July 11, 2018		35,2	30,8	26,1	7,3	0,5

CROP CONDITION & DEVELOPMENT STAGES

Corn Moisture Condition: as of July 10, 2019

Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I NOA	-	-	36,0	64,0	-
II NEA	-	-	40,5	49,5	10,0
III Ctro N Cba	-	-	55,0	43,0	2,0
IV S Cba	-	-	42,0	57,0	1,0
V Ctro N SFe	-	-	35,0	62,0	3,0
VI Núcleo Norte	-	-	37,0	60,0	3,0
VII Núcleo Sur	-	-	47,0	48,0	5,0
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	55,0	43,0	2,0
X Ctro Bs As	-	-	40,0	59,0	1,0
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	2,1	52,0	40,5	5,4
XIII San Luis	-	-	45,0	55,0	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	-	0,1	44,6	52,0	3,3
Nat. July 11, 2018	5,4	37,7	50,3	6,1	0,5

Corn Harvested: as of July 10, 2019

Regions	July 11, 2018 %	July 3, 2019 %	July 10, 2019 %	2013/2018 Average %
I NOA	36,0	16,0	20,0	40,0
II NEA	55,0	12,0	19,0	51,6
III Ctro N Cba	71,8	30,9	37,8	47,3
IV S Cba	65,5	34,5	40,6	57,2
V Ctro N SFe	86,9	44,6	46,7	63,8
VI Núcleo Norte	95,8	94,5	94,8	91,2
VII Núcleo Sur	93,7	90,2	91,3	91,6
VIII Ctro E ER	95,8	65,1	69,3	90,1
IX N LP-OBA	82,4	68,7	69,8	74,3
X Ctro Bs As	65,9	63,8	66,0	77,1
XI SO BA-S LP	49,3	58,5	61,6	70,4
XII SE BA	42,3	48,6	51,1	69,6
XIII San Luis	64,4	35,7	39,8	61,8
XIV Cuenca Sal	66,8	58,3	61,2	85,2
XV Others	77,9	75,0	76,0	93,2
National	70,6	49,3	53,1	64,2